**INTEREST RATES MARKET NOTICE**

**Date: 4 February 2015**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA519”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 5 February 2015 under its **Asset Backed Hybrid Commercial Paper Programme dated 12 June 2007.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** IVA519

**Nominal Issued** R 105,000,000.00

**Issue Price** 98.41495%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 7 May 2015

**Books Close** 2 May 2015

**Interest Payment Date(s)** 7 May 2015

**Last Day to Register** By 17:00 on1 May 2015

**Issue Date** 5 February 2015

**Date Convention** Modified Following

**Interest Commencement Date** 5 February 2015

**First Interest Payment Date** 7 May 2015

**ISIN No.** ZAG000119900

**Additional Information** SENIOR SECURED

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA519%20Pricing%20Supplement%2020150205.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA519%20Pricing%20Supplement%2020150205.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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